

UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF NEBRASKA

IN RE:)	Case No: BK 13-81668
)	
)	CHAPTER 9
SANITARY AND IMPROVEMENT DISTRICT)	
NO. 249 OF SARPY COUNTY, NEBRASKA)	ORDER CONFIRMING PLAN
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The Plan of Adjustment under Chapter 9 of the Bankruptcy Code filed by Sanitary and Improvement District No. 249 of Sarpy County, Nebraska on August 6, 2013, having been transmitted to all creditors and equity security holders; and

It having been determined after the hearing on notice that:

1. The Plan has been accepted in writing prior to the filing of the Petition by all classes creditors in accordance with 11 U.S.C. § 1126(c) and Neb. R. Bankr. P. 2080-1(F); and
2. The Plan complies with the provisions of Chapter 9 of the Bankruptcy Code; and
3. The Debtor has complied with the applicable provisions of Chapter 9 of the Bankruptcy Code and those made applicable by section 103(e) and 901 of Title 11; and
4. All amounts to be paid by the Debtor for services or expenses in this case and incident to the plan have been fully disclosed in the Plan and are

reasonable; and

5. The Plan has been proposed in good faith and not by any means forbidden by law; and
6. The Debtor is not prohibited by law from taking any action necessary to carry out the Plan; and
7. Any regulatory or electoral approval necessary under applicable non-bankruptcy law in order to carry out any provision of the plan has been obtained, or such provision is expressly conditioned on such approval; and
8. Any governmental regulatory commission with jurisdiction, after confirmation of the plan, over the rates of the debtor has approved any rate change provided for in the plan, or such rate change is expressly condition on such approval; and
9. The sole class of claims is impaired under the Plan and acceptance of the plan was solicited and received without including any acceptances by any insider; and
10. The Plan is in the best interest of the creditor's and is feasible; and

IT IS ORDERED:

That the Plan of Adjustment filed by the Debtor on August 6, 2013 is confirmed.

IT IS FURTHER ORDERED:

That the warrants subject to the Plan be delivered to the Disbursing Agent within a reasonable period after the confirmation to be held by such Disbursing Agent in accordance with the terms of the Plan; that the Treasurer of Sarpy County be

permanently restrained from paying or redeeming such warrants except in accordance with the terms of the Plan; and that any such warrants not delivered to the Disbursing Agent in accordance with the Plan shall be deemed cancelled and of no further force and effect.

IT IS FURTHER ORDERED:

That certificates of indebtedness will be issued and sold by the Debtor in accordance with the terms of the confirmed Plan pursuant to and for the purposes of 11 U.S.C. 1125(e); that the Debtor; D.A. Davidson; Baird Holm LLP, its bond counsel; Fullenkamp Doyle & Jobeun, counsel for SID #2249; Lutz & Company, P.C., its auditor; and the Debtor's Board of Trustees, have all acted in good faith and in compliance with the applicable provisions of the Bankruptcy Code and are entitled to protection of 11 U.S.C. Section 1125(e); and that such other persons that issue, offer, sell or purchase said bonds and/or certificates of indebtedness in good faith and in compliance with the applicable provisions of the Bankruptcy Code are entitled to the protection of 11 USC 1125(e).

IT IS FURTHER ORDERED:

That Bankers Trust Company, NA, be and hereby is appointed as the disbursing agent pursuant to 11 U.S.C. 944(b).

Dated: October 31, 2013

BY THE COURT:

/s/Thomas L. Saladino
Judge Thomas L. Saladino